



This is an abridged prospectus containing salient features of the Red Herring Prospectus dated September 01, 2025 (the “RHP”). You are encouraged to read greater details available in the RHP (Download link: <https://taurianmps.com/investors/>)

**THIS ABRIDGED PROSPECTUS CONSISTS OF TEN PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**



## TAURIAN MPS LIMITED

Corporate Identification Number: U14200MH2010PLC250083, Date of Incorporation: June 28, 2010

Registered Office	Contact Person	Email and Telephone	Website
Office Premises No. 201-C, A- Wing, Poonam Chambers, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai-400018, Maharashtra, India	Ms. Nidhi Varun Kumar, Company Secretary and Compliance Officer	Email: <a href="mailto:info@taurianmps.com">info@taurianmps.com</a> Contact No: 022-49670682	<a href="http://www.taurianmps.com">www.taurianmps.com</a>

**PROMOTERS OF THE COMPANY: MR. YASHVARDHAN SUMIT BAJLA, MS. PUJA SUMIT BAJLA, PALSS PROPERTIES PRIVATE LIMITED, CASTELOS PARTS PRIVATE LIMITED AND DANTA RESINS PRIVATE LIMITED**

### DETAILS OF OFFER TO PUBLIC

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (By no. of shares or by amount in ₹)	OFS Size (by no. of shares or by amount in ₹)	Total Issue Size (By no. of shares or by amount in ₹)	Eligibility	Share Reservation		
					QIB	NII	RII
Fresh Issue	Upto 24,87,200* Equity Shares amounting up to ₹ [●] Lakhs	Nil	Upto 24,87,200* Equity Shares of face value of ₹ 10.00 amounting up to ₹ [●] Lakhs	This Issue Being Made in Terms of Regulation 229(1) Of Chapter IX of The SEBI (ICDR) Regulations, 2018 as amended.	Not more than 10,92,000 Equity Shares	Not less than 3,29,600 Equity Shares	Not less than 7,66,400 Equity Shares

\* Subject to finalization of the Basis of Allotment

These equity shares are proposed to be listed on NSE Emerge (i.e. Emerge Platform of National Stock Exchange Limited).

OFS: Offer for Sale

**Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (up to a maximum of 10 selling shareholders) – Not Applicable**

### Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	₹ 162.00 to ₹ 171.00 Per Equity Share of Face Value of ₹ 10.00 Each
Minimum Bid Lot Size	Two lots in multiples of 800 Equity Shares
Bid/Offer Open On	Monday, September 08, 2025
Bid/Offer Closed On	Wednesday, September 10, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Thursday, 11 September 2025
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account*	On or about Friday, 12 September 2025
Credit of Equity Shares to Demat accounts of Allottees	On or about Friday, 12 September 2025
Commencement of trading of the Equity Shares on the Stock Exchange	On or about Monday, 15 September 2025

\*For details of Price Band and Basis of Offer Price, please refer to price band advertisement and page 124 of RHP.

**Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP.**

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band (₹ 171.00 is “X” times the weighted Average cost of Acquisition*	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Trailing Eighteen Month from the date of RHP	139.05	1.23 times	₹ 162.00 to ₹ 171.00

WACA: Weighted Average Cost of Acquisition shall be calculated on a fully diluted basis for the trailing eighteen months from the date of RHP.

### RISKS IN RELATION TO THE FIRST OFFER

This being the first public Issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The face value of Equity Shares is ₹10.00 each and the Issue Price is [●] times the face value of Equity Shares. The Issue Price determined and justified by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares by way of the book built process, in accordance with the SEBI ICDR Regulations, and as stated in chapter titled “Basis for Offer Price” on page 124 of the Red Herring Prospectus, should not

be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

### GENERAL RISKS

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 35 of the Red Herring Prospectus

### PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and / or the General Information Document (GID) from the BRLM or download it from the website of the Stock Exchange i.e. [www.nseindia.com](http://www.nseindia.com) and the BRLM at [www.gretexcorporate.com](http://www.gretexcorporate.com)

### PRICE INFORMATION OF BOOK RUNNING LEAD MANAGER\*

Issuer Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)- 30 <sup>th</sup> calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90 <sup>th</sup> calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180 <sup>th</sup> calendar days from listing
Akme Fintrade (India) Limited	Gretex Corporate Services Limited	-11.82, [3.38]	-13.15, [7.93]	-28.58, [-0.17]
Rapid Multimodal Limited		-36.12, [3.89]	-44.63, [-4.03]	-50.05, [-9.43]
Paramount Dye Tec Limited		-23.31, [-3.25]	-18.73, [216.73]	-47.87 [-8.43]
Subam Papers Limited		-6.57, [-2.56]	-11.07, [-2.95]	-26.00 [-7.68]
Rapid Fleet Management Services Limited		5.57 [2.21]	-2.89, [7.34]	N.A.
Retaggio Industries Limited		-18.25, [10.4]	-19.44, [14.08]	N.A.
Moving Media Entertainment Limited		3.11 [-3.31]	N.A.	N.A.
Silky Overseas Limited		-24.84 [-3.48].	N.A.	N.A.
Sellowrap Industries Limited		9.05 [0.24]	N.A.	N.A.
ARC Insulation & Insulators Limited		N.A.	N.A.	N.A.

As per SEBI Circular No. CIR/CFD/DIL/7/2015 dated October 30, 2015, the above table should reflect maximum 10 issues (Initial Public Offers) managed by the Lead Manager. Hence, disclosure pertaining to recent 10 issues handled by the Lead Manager are provided.

<b>Name of BRLM and contact details (telephone and email id)</b>	<b>GRETEX CORPORATE SERVICES LIMITED</b> <b>Address:</b> A-401, Floor 4 <sup>th</sup> , Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai, Mumbai-400013, Maharashtra, India. <b>Tel No.:</b> +91 93319 26937; <b>Email:</b> <a href="mailto:info@gretexgroup.com">info@gretexgroup.com</a> ; <b>Website:</b> <a href="http://www.gretexcorporate.com">www.gretexcorporate.com</a> <b>Contact Person :</b> Mr. Pradip Agarwal <b>SEBI Registration No:</b> INM000012177 <b>CIN:</b> L74999MH2008PLC288128
<b>Name of the Syndicate Member</b>	<b>GRETEX SHARE BROKING LIMITED</b> <b>Address:</b> A-401, Floor 4 <sup>th</sup> , Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai-400013, Maharashtra, India. <b>Tel. No.:</b> 022 69308500, <b>Email:</b> <a href="mailto:compliance@gretexbroking.com">compliance@gretexbroking.com</a> <b>Contact Person:</b> Mr. Jignesh Jayantilal Lathigra <b>SEBI Registration No:</b> INZ000166934
<b>Name of the Market Maker</b>	<b>GRETEX SHARE BROKING LIMITED</b> <b>Address:</b> A-401, Floor 4 <sup>th</sup> , Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai, Mumbai-400013, Maharashtra, India. <b>Tel. No.:</b> 022 69308500; <b>Email:</b> <a href="mailto:compliance@gretexbroking.com">compliance@gretexbroking.com</a> <b>Contact Person:</b> Mr. Deepak Navinchandra Shah <b>SEBI Registration No:</b> INZ000166934 <b>Market Maker Code No.:</b> 90287

<b>Name of Registrar to the Issue and contact details</b>	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> <b>Address:</b> S6-2, 6 <sup>th</sup> Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India <b>Contact No.:</b> +91 – 22 – 6263 8200; <b>Fax No.:</b> +91 – 22 – 6263 8299 <b>E-mail:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Contact Person:</b> Mr. Asif Sayyed <b>SEBI Registration No.:</b> INR000001385 <b>CIN:</b> U99999MH1994PTC076534
<b>Name of Statutory Auditor &amp; Peer Review Auditor</b>	<b>M/s. BDG &amp; CO LLP, Chartered Accountants</b>
<b>Name of Credit Rating Agency and the rating or grading obtained if any</b>	Not Applicable
<b>Name of Debenture Trustee, if any</b>	Not Applicable
<b>Self-Certified Syndicate Banks</b>	The list of banks is available on: <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a>
<b>Non-Syndicate Registered Brokers</b>	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centers. For further details, see section titled “Offer Procedure” beginning at page 314 of the RHP
<b>Details regarding website address(es) / link(s) from which the investor can obtain list of Registrar to issue and share transfer agents, depository participants and stockbrokers who can accept application from investor (as applicable)</b>	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>

<b>PROMOTERS OF THE ISSUER COMPANY</b>			
<b>Sr. No.</b>	<b>Name</b>	<b>Individual/ Corporate</b>	<b>Experience &amp; Educational Qualification</b>
1	Mr. Yashvardhan Sumit Bajla	Individual	<b>Mr. Yashvardhan Sumit Bajla</b> aged 24 years, is the Promoter, Managing Director of our Company. He is the promoter of the company since 2021 and later was appointed as Executive Director of our Company on September 25, 2023. Further, Change in Designation from Executive Director to Managing Director of the Company for a period of 5 years w.e.f. June 04, 2024, up to June 03, 2029. He has completed his degree of Bachelor of Science in Industrial Engineering from Purdue University in the year 2023. He has an experience a one year and five months in field of Manufacturing of plant and machinery parts and has expertise in strategic planning, leadership, financial management, and operations has been instrumental in driving the company’s growth and success.
2	Ms. Puja Sumit Bajla	Individual	<b>Ms. Puja Sumit Bajla</b> , aged 49 years, is the Promoter and Non-Executive Director of the Company. She is a Promoter of the company since 2019 and later was appointed as Non-Executive Director of the Company W.e.f. May 08, 2024. She holds a degree of Bachelor of Science in Home Science from Panjab University in the year 1997. Ms. Bajla brings exceptional skills in strategic oversight, governance, and advisory roles, which are vital to supporting the Company’s growth and long-term objectives. She brings five years’ experience as a promoter and her perspective have made her an invaluable member of the Company’s board since 2024.
3	Castelos Parts Private Limited	Non-Individual	<b>Date of Formation:</b> June 29, 2023 <b>Registered office:</b> Office Premises No.201-C, A-Wing, Poonam Chambers, Shivsagar Estate, Dr. Annie Besant Road, Worli, Worli, Mumbai, Mumbai, Maharashtra, India, 400018 <b>Details of Directors:</b> Mr. Yashvardhan Sumit Bajla and Ms. Puja Sumit Bajla
4	Danta Resins Private Limited	Non-Individual	<b>Date of Formation:</b> May 04, 1999 <b>Registered office:</b> <b>Village-</b> 128, Basement, Girnar Colony South, Gandhipath Vaishali Nagar, Jaipur., Jaipur, Jaipur, Rajasthan, India, 302021 <b>Details of Directors:</b> Mr. Yashvardhan Sumit Bajla and Ms. Puja Sumit Bajla
5	Palss Properties Private Limited	Non-Individual	<b>Date of Formation:</b> August 09, 2000 <b>Registered office:</b> <b>Village-</b> Office Premises No.201-C, A-Wing, Poonam Chambers, Shivsagar Estate, Dr. Annie Besant Road, Worli, Worli, Mumbai, Mumbai, Maharashtra, India, 400018 <b>Details of Directors:</b> Mr. Yashvardhan Sumit Bajla and Ms. Puja Sumit Bajla

## BUSINESS OVERVIEW AND STRATEGY

**Company Overview:** Taurian MPS Limited is one of the growing engineering and manufacturing company. The business initially began with a focus on sand, aggregates and spare parts, catering to industries such as construction, mining, and aggregates that required these materials for various applications. Over time, the company expanded its product offerings and diversified into the supply of machines and spare parts. This shift marked a strategic transition towards becoming a more comprehensive solutions provider in the industrial sector. The company now offers not only high-quality spare parts but also a range of machinery, such as crushing and screening plants, washing plants, and spare parts.

**Our Products:** Hybrid Track Crusher- Terra Track Series, Swift Series, Wheeler Series, Modular Series, Equipments, Washing Systems and Conveyers – Stackmax Series

**The Bifurcation of sales into products and services for and financial years ended 2024-25, 2023-24 and 2022-23** (₹ In Lakhs)

Category	F.Y 2024-2025	% of Revenue	F.Y 2023-2024	% of Revenue	F.Y 2022-2023	% of Revenue
Products	7,333.10	99.73%	3,662.81	97.43%	1002.57	92.61%
Services	19.82	0.27%	96.50	2.57%	80.00	7.39%
<b>Total</b>	<b>7,352.92</b>	<b>100.00%</b>	<b>3,759.31</b>	<b>100.00%</b>	<b>1,082.57</b>	<b>100.00%</b>

**Geographies Serves:** The Company serves its activities and operations in Indian market. The following table shows our state wise revenue:

(₹ In Lakhs)

Sr. No.	Particulars	For financial year ended on					
		31-Mar-25	% of Revenue	31-Mar-24	% of Revenue	31-Mar-23	% of Revenue
1	Andhra Pradesh	7.80	0.11%	5.25	0.14%	-	-
2	Chhattisgarh	13.40	0.18%	90.67	2.41%	-	-
3	Delhi	895.00	12.17%	4.4	0.12%	-	-
4	Gujarat	143.55	1.95%	13.8	0.37%	-	-
5	Jammu and Kashmir	15.04	0.20%	339.84	9.04%	-	-
6	Jharkhand	3.94	0.05%	0.3	0.01%	-	-
7	Karnataka	60.02	0.82%	382.74	10.18%	-	-
8	Ladakh	2.62	0.04%	0.98	0.03%	-	-
9	Madhya Pradesh	184.03	2.50%	119.46	3.18%	29.66	2.74%
10	Maharashtra	3,932.16	53.48%	1,906.19	50.71%	-	-
11	Meghalaya	0.42	0.01%	4.19	0.11%	-	-
12	Odisha*	(0.62)	-0.01%	49.03	1.30%	-	-
13	Rajasthan	1,036.55	14.10%	626.09	16.65%	543.51	50.21%
14	Uttar Pradesh	20.88	0.28%	89.48	2.38%	15	1.39%
15	Uttarakhand	562.37	7.65%	101.97	2.71%	494.4	45.67%
16	West Bengal	315.45	4.29%	14.4	0.38%	-	-
	<b>Total</b>	<b>7,192.61</b>	<b>97.82%</b>	<b>3,748.80</b>	<b>99.72%</b>	<b>1,082.57</b>	<b>100.00%</b>

*Note: The percentages have been derived by dividing respective amounts by Revenue of Operations of respective years / period.*

*\*The negative figures appearing under the state of Odisha is because of debit notes issued during the respective periods / years*

**Country wise breakup of International Revenue is as follows:**

(₹ In Lakhs)

Particulars	For financial year ended on					
	March 31, 2025	% of Revenue	March 31, 2024	% of Revenue	March 31, 2023	% of Revenue
India	7,192.61	97.82%	3,748.80	99.72%	1,082.57	100.00%
Jamaica	14.56	0.20%	0.00	0.00%	-	-
Mexico	-	-	6.22	0.17%	-	-
Turkey	-	-	4.29	0.11%	-	-
United States	145.75	1.98%	0.00	0.00%	-	-
<b>Total</b>	<b>7,352.92</b>	<b>100.00%</b>	<b>3759.31</b>	<b>100.00%</b>	<b>1,082.57</b>	<b>100.00%</b>

*Note: The percentages have been derived by dividing respective amounts by Revenue of Operations of respective years / period.*

**Key Performance Indicators of Our Company:**

**A. Key Financial Indicators:**

(₹ in Lakhs)

Key Financial Performance*	FY 2024-25	FY 2023-24	FY 2022-23
Revenue from operations (1)	7,352.92	3,759.31	1,082.57
EBITDA(2)	1,508.36	814.02	224.67
EBITDA Margin % (3)	20.51	21.65	20.75

Key Financial Performance*	FY 2024-25	FY 2023-24	FY 2022-23
PAT	949.73	1,131.92	22.31
PAT Margin % (4)	12.92	30.11	2.06
Networth (5)	3,429.66	1,929.49	797.57
RoE % (6)	35.44	83.01	2.84
RoCE% (7)	31.64	26.12	4.39

\*As certified by BDG & Co., Chartered Accountants, pursuant to their certificate dated August 30, 2025.

Notes:

- (1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements
- (2) EBITDA is calculated as Profit before tax + Depreciation + Finance Cost - Other Income
- (3) 'EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
- (4) 'PAT Margin' is calculated as PAT for the period/year divided by revenue from operations.
- (5) Net worth as defined under Regulation 2(1)(hh) of the SEBI ICDR Regulations means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.
- (6) Return on Equity is ratio of Profit after Tax and Average Shareholder Equity.
- (7) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total debt.

#### B. Key Operational Indicators

(₹ in Lakhs)

Particulars*	FY 2024-25	FY 2023-24	FY 2022-23
Revenue from operations <sup>(1)</sup>	7,352.92	3,759.31	1,082.57
Crushing Screening and Washing Plants sold (No. of Units) <sup>(2)</sup>	57	35	12
Average Revenue from operations per plant <sup>(3)</sup>	128.99	107.41	90.21
Number of Customers <sup>(4)</sup>	94	51	9
Employee Benefit Cost <sup>(5)</sup>	553.90	420.70	109.58
Total Annual Manpower <sup>(6)</sup> (Nos.)	1063	949.00	319.00
Average Manpower Cost <sup>(7)</sup>	0.52	0.44	0.34
R&D Expenses <sup>(8)</sup>	106.42	28.41	9.57

\*As certified by BDG & Co., Chartered Accountants, pursuant to their certificate dated August 30, 2025.

Notes:

- (1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements
- (2) Number of Crushing, Screening and Washing plants sold during respective year/period
- (3) Average Revenue from operations per plant arrived by dividing Revenue from Operations with Total number of crushing screening and Washing plants sold during respective year/period
- (4) Number of Customers includes the total number from whom the revenue is generated by selling Crushing Screening, Washing Plants, Spare parts and other services during the respective year/period.
- (5) Employee Benefit Cost includes Salary, Wages & Bonus, Gratuity Expense, Contribution to provident & other funds and Staff Welfare Expense as appearing in the Restated Financial Statements.
- (6) Total Annual Manpower refers to the aggregate number of employees engaged by the company during a given year/period. It is calculated by summing the number of employees during each month for the respective year/period.
- (7) Average Manpower Cost is calculated by dividing Employee benefit cost by Total number of manpower during respective year/period.
- (8) R&D Expenses includes expenses incurred by the company on Research & Development during respective year/period.

**Client Profile or Industries Served:** Taurian MPS Limited is one of the market players in the crushing and mining industry, specializing in the manufacturing of crushing and screening machines. With a strong focus on innovation, quality, and efficiency, our company has established itself as a key contributor to the industry, catering to the growing demands of mining, quarrying, and construction sectors.

**Revenue segmentation in terms of top 5/10 clients or Industries:**

**Percentage of our Top 10 Customers of Total Sales:**

Sr. No.	Particular**	Fiscal 2025		Fiscal 2024		Fiscal 2023	
		Amount (₹ in Lakh)	As a % *	Amount (₹ in Lakh)	As a % *	Amount (₹ in Lakh)	As a % *
1.	Customer 1	2,511.50	34.16	490.00	13.03	445.00	41.11
2.	Customer 2	555.00	7.55	486.95	12.95	227.00	20.97
3.	Customer 3	540.00	7.34	375.00	9.98	200.00	18.47
4.	Customer 4	490.00	6.66	339.84	9.04	54.51	5.04
5.	Customer 5	410.00	5.58	270.00	7.18	49.40	4.56
6.	Customer 6	331.02	4.50	248.31	6.61	47.00	4.34
7.	Customer 7	310.00	4.22	240.00	6.38	29.66	2.74



Sr. No.	Particular**	Fiscal 2025		Fiscal 2024		Fiscal 2023	
		Amount (₹ in Lakh)	As a % *	Amount (₹ in Lakh)	As a % *	Amount (₹ in Lakh)	As a % *
8.	Customer 8	285.80	3.89	190.68	5.07	15.00	1.39
9.	Customer 9	207.12	2.82	128.14	3.41	15.00	1.39
10.	Customer 10	145.75	1.98	117.67	3.13	-	-
	<b>Total</b>	<b>5,786.18</b>	<b>78.69</b>	<b>2886.59</b>	<b>76.78</b>	<b>1082.57</b>	<b>100.00</b>

Note: Top 10 Customer for each period are considered separately.

\* Percentages have been calculated by dividing Customer Sales by total Revenue from Operations.

\*\*We have not disclosed the names of Customers as we have not received No Objection Certificate/Consent Letter from them.

Percentage of Top 10 Suppliers of total Purchases:

S.No	Particular**	Fiscal 2025		Fiscal 2024		Fiscal 2023	
		Amount (₹ in Lakh)	As a % *	Amount (₹ in Lakh)	As a % *	Amount (₹ in Lakh)	As a % *
1.	Supplier 1	1,250.00	21.58	385.49	19.18	270.00	27.54
2.	Supplier 2	518.00	8.94	251.69	12.52	140.81	14.36
3.	Supplier 3	412.73	7.12	278.55	13.86	69.41	7.08
4.	Supplier 4	322.03	5.56	114.70	5.71	39.85	4.07
5.	Supplier 5	281.74	4.86	57.77	2.87	30.31	3.09
6.	Supplier 6	265.20	4.58	52.10	2.59	24.88	2.54
7.	Supplier 7	253.49	4.38	47.62	2.37	24.39	2.49
8.	Supplier 8	179.01	3.09	46.51	2.31	23.08	2.35
9.	Supplier 9	156.00	2.69	31.69	1.58	21.00	2.14
10.	Supplier 10	152.00	2.62	29.04	1.44	18.44	1.88
	<b>Total</b>	<b>3,790.20</b>	<b>65.42</b>	<b>1,295.16</b>	<b>64.45</b>	<b>662.17</b>	<b>67.54</b>

Note: Top-10 Suppliers for each period are considered separately.

\* Percentages have been calculated by dividing Materials purchased by the cost of total raw materials and traded goods purchased.

\*\*We have not disclosed the name of Suppliers as we have not received No Objection Certificate/Consent letter from them.

**Intellectual Property, if any:** As of the date of this Red Herring Prospectus, the Company has filed 2 applications for word, label, mark, and design registrations under the Trade Marks Act, 1999. These applications have passed the formality check stage; however, final approvals are still pending. For further details, please refer to the chapter titled 'Our Business' on page 150 of the Red Herring Prospectus.

**Market Share:** Not Ascertainable

**Manufacturing plant:** As on the date of the Red Herring Prospectus, the company has 1 manufacturing units that Khasra No. 260 & 267, village lakeshwari, Near Bhagwanpur, Tehsil, Dist. Haridwar, Uttarakhand.

**Employee Strength:** As of the July 31, 2025 there are total of 94 employees on payroll.

BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1	<b>Mr. Yashvardhan Sumit Bajla</b>	Managing Director	<b>Experience:</b> He has an experience a one year and five months in field of Manufacturing of plant and machinery parts and has expertise in strategic planning, leadership, financial management, and operations has been instrumental in driving the company's growth and success. <b>Educational Qualification:</b> Bachelor of Science in Industrial Engineering	<b>Companies</b> • Palss Properties Private Limited • Danta Resins Private Limited • Castelos Parts Private Limited <b>Limited Liability Partnerships</b> Nil
2	<b>Mr. Atul Vinaychand Hirawat</b>	Executive Director	<b>Experience:</b> With over 12 years of experience at our company, he has held various positions throughout his tenure. His professionalism, dedication, and expertise have consistently resulted in high-quality work. He demonstrates exceptional leadership, teamwork, and technical skills, approaching challenges with a positive and solution-oriented mindset. <b>Educational Qualification:</b> Bachelor of Commerce	<b>Companies</b> Nil <b>Limited Liability Partnerships</b> Nil

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
3	<b>Ms. Puja Sumit Bajla</b>	Non-Executive Director	<b>Experience:</b> Ms. Bajla brings exceptional skills in strategic oversight, governance, and advisory roles, which are vital to supporting the Company's growth and long-term objectives. She brings five years' experience as a promoter and her perspective have made her an invaluable member of the Company's board since 2024. <b>Educational Qualification:</b> Bachelor of Science in Home Science	<b>Companies</b> <ul style="list-style-type: none"> <li>Danta Resins Private Limited</li> <li>Castelos Parts Private Limited</li> <li>Palss Properties Private Limited</li> </ul> <b>Limited Liability Partnerships</b> Nil
4	<b>Ms. Nikita Sureshchand Tulsian</b>	Independent Director	<b>Experience:</b> She is a Business Development Consultant in the Artificial Intelligence industry, with extensive experience in the news, media, and entertainment sectors. She has experience of more than 5 years with Myelin Foundry as a consultant in Artificial Intelligence from the year 2019. <b>Educational Qualification:</b> Bachelor of Arts	<b>Companies</b> <ul style="list-style-type: none"> <li>Samman Finserve Limited</li> </ul> <b>Limited Liability Partnerships</b> Nil
5	<b>Mr. Vinodkumar Shrikrishna Garg</b>	Independent Director	<b>Experience:</b> With over 18 years of experience in finance and commercial operations, he has been serving as General Manager at Nagreeka Exports Limited since June 2006. Throughout his career, he has managed a wide range of financial operations, specializing in project negotiations, government incentives, regulatory compliance, insurance portfolio management, as well as handling anti-dumping cases and matters in the High Court. <b>Educational Qualification:</b> B.com and IIM Postgraduate for emerging CFO's	<b>Companies</b> <ul style="list-style-type: none"> <li>Alps Viniyog Private Limited</li> </ul> <b>Limited Liability Partnership</b> Nil

For further details please refer "Our Management" beginning on page 213 of the RHP

#### OBJECTS OF THE ISSUE

The Net Proceeds of the Issue are proposed to be used in accordance with the details provided in the following table:

(₹ in lakhs)

Sr. No.	Particulars	Total Estimated Expenditure	Amount to be financed from Internal Accruals/ Borrowings	Amount to be financed and deployed from Net IPO Proceeds for the Financial Year ended March 31, 2026
1	Acquisition of machineries and equipment's at existing production facility	606.74	-	606.74
2	Acquisition of equipment's to improve the Research and Development facilities to promote innovation	195.48	-	195.48
3	To meet Working Capital Requirements	6,706.29	4,446.29	2,260.00
4	General Corporate Purposes*	[•]	-	[•]
	<b>Total</b>	<b>[•]</b>	<b>4,446.29</b>	<b>[•]</b>

\*The amount utilized for general corporate purposes shall not exceed 15% of the Gross Proceeds or 10 crores whichever is lower.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years:** Not Applicable

**Name of monitoring agency, if any:** Not Applicable

**Terms of Issuance of Convertible Security, if any:** Not Applicable

#### SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	56,67,344	88.61
2.	Public	7,28,656	11.39
	<b>Total</b>	<b>63,96,000</b>	<b>100.00</b>

For further details please refer "Capital Structure" beginning on page 93 of the RHP

**Number/amount of equity shares proposed to be sold by selling shareholders, if any:** Not Applicable

# RESTATED AUDITED FINANCIALS

(₹ in Lakhs)

Particulars	For financial year ended on		
	March 31, 2025	March 31, 2024	March 31, 2023
Share Capital	639.60	600.00	600.00
Reserves and surplus	2,790.06	1,329.49	197.57
Net Worth	3,429.65	1,929.49	797.57
Total Income	7,369.76	4,417.40	1,086.26
Profit after Tax	949.73	1,131.92	22.31
Total Borrowings	911.13	717.21	1,414.45
<b>Other Financial Information</b>			
Basic & Diluted EPS (₹)	15.14	18.87	0.37
Return on Net worth (%)	27.69	58.66	2.80
Net Asset Value Per Share (Pre-Bonus) (₹)	53.62	32.16	13.29

For further details, see "Financial Information – Restated Financial Information" on page 238 of the Red Herring Prospectus.

## INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the Red Herring Prospectus:

1. Limited Track Record and Experience of the company & its promoter in Manufacturing and Selling of Crushing, Screening and Washing Plants.
2. Dependence on Customer Retention and Irregular Business Frequency
3. We have experienced significant working capital requirements in past and may continue to experience in future also. If we experience insufficient cash flows from our operations or are unable to borrow to meet our working capital requirements, it may materially and adversely affect our business, cash flows and results of operations.
4. Project Execution and Delivery Risk in Sale of Food/Lactose Processing Plant.
5. Risk Related to Product Rejection, Return, Re-sales, and Operational Delays in Capital Equipment Transactions.

For further details please refer "Risk Factors" beginning on page 35 of the RHP.

## SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by SEBI or Stock Exchanges	Material civil litigations	Aggregate amount involved** (in ₹ lakhs)
Company						
By our Company	-	-	-	-	-	-
Against our Company	03	16	-	-	-	361.97
Promoters						
By the Promoters	-	-	-	-	-	-
Against the Promoters	-	06	-	-	-	29.30
Directors other than Promoters						
By the Directors	-	-	-	-	-	-
Against the Directors	01	-	-	-	02	10.62
KMPs						
By the Directors	-	-	-	-	N/A*	-
Against the Directors	-	-	-	-	N/A*	-

\* Not Applicable

B. Brief details of the top 5 material outstanding litigations against the company and amount involved: Nil

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: NIL

D. Brief details of outstanding criminal proceedings against Promoters: NIL

## ANY OTHER IMPORTANT INFORMATION AS PER BOOK RUNNING LEAD MANAGER / ISSUER – NIL

## DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.