

(Continued from previous page...) of our Company, are a party to the transaction) not older than 3 years prior to the date of this Red Herring Prospectus irrespective of the size of transactions is as follow:

Date of Transfer	Name of transferor	Name of transferee/ Allottee	No. of equity shares	Price per equity shares	Nature of Transaction	Total Consideration (₹ in Lakhs)
June 25, 2024	Puja Sumit Bajla	Shachee Shah	20,000	140.00	Transfer (Secondary)	28.00

Date of Transfer	No. of equity shares	Price per equity shares	Nature of Transaction	Total Consideration (₹ in Lakhs)
July 11, 2024	180,000	139.00	Preferential Issue	250.20
July 30, 2024	36,000	139.00	Preferential Issue	50.04
August 8, 2024	144,000	139.00	Preferential Issue	200.16
August 14, 2024	36,000	139.00	Preferential Issue	50.04

d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 163.00)	Cap price (i.e. ₹ 171.00)
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	NIL	NA	NA
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NIL	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph I above	139.05	1.17 times	1.23 times

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements in this offer.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
- Pre-Issue Shareholding of Promoter / Promoter Group and Additional Shareholders of the Company:

Sr. No.	Names	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment*			
		Number of Equity Shares ⁽²⁾	Share holding (in %)	At the lower end of the price band (₹ 162/-)		At the upper end of the price band (₹ 171/-)	
				Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
Promoters							
1.	Mr. Yashvardhan Sumit Bajla	30,87,280	48.27	[●]	[●]	[●]	[●]
2.	Ms. Puja Sumit Bajla	20,56,412	32.15	[●]	[●]	[●]	[●]
3.	Palss Properties Private Limited	2,45,970	3.85	[●]	[●]	[●]	[●]
4.	Castelos Parts Private Limited	1,49,270	2.33	[●]	[●]	[●]	[●]
5.	Danta Resins Private Limited	1,28,412	2.01	[●]	[●]	[●]	[●]
Promoter Group ⁽¹⁾							
	Nil	-	-	-	-	-	-
Public (Top 10 Shareholders of the Company)							
1.	Praveen Nagda	67,428	1.05	[●]	[●]	[●]	[●]
2.	Rainbow Commodity & Derivatives Private Limited	57,600	0.90	[●]	[●]	[●]	[●]
3.	Manoj Jain	44,270	0.69	[●]	[●]	[●]	[●]
4.	Dimple Barola	40,000	0.63	[●]	[●]	[●]	[●]
5.	Pushpaben N Badola	40,000	0.63	[●]	[●]	[●]	[●]
6.	Navratanmal Badola	40,000	0.63	[●]	[●]	[●]	[●]
7.	Kamala Kumari	36,000	0.56	[●]	[●]	[●]	[●]
8.	Danush Tradelink Private Limited	36,000	0.56	[●]	[●]	[●]	[●]
9.	Abhay Ajitkumar Adukia	25,000	0.39	[●]	[●]	[●]	[●]
10.	Shachee Anuj Shah	20,000	0.31	[●]	[●]	[●]	[●]

Notes:

- There are no Promoter Group Shareholders as on date of filing of Red Herring Prospectus (“RHP”)
- Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).
- As on the date of the Red Herring Prospectus 38 out of which only 33 are Public Shareholder. As per Part A of Schedule X of SEBI (ICDR) Regulations, 2018, only Top 10 Shareholders of the Company have been disclosed.

BASIS FOR OFFER PRICE

The “Basis for Offer Price” on page 119 of the Offer document has been updated with the above Risk to Investors. Please refer to the website of the BRLM for the “Basis for Offer Price” updated with the above price. You can scan the QR code given on the first page of this Advertisement for the chapter titled “Basis for Offer Price” on page 119 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE	
Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Up to 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Retail, Non- Individual Applications of QIBs and Nills) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue Opening date up to 5 pm of T Day
Validation of bid details with depositories	From Issue Opening date up to 5 pm of T Day
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	*T day – 4 pm for all categories, i.e, QIB, NII, Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submissionof final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 9:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 7:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking

Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

*Pursuant to NSE circular no. 07/2025 dated June 18, 2025, bidding for allcategories shall close at 4:00 PM & UPI mandate end time and date shall be at 5:00 pm IST on Bid/Offer Closing Date, i.e. Wednesday, September 10, 2025.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see “*History and Certain Corporate Matters*” on page 203 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 381 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 9,00,00,000 divided into 90,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 6,39,60,000 divided into 63,96,000 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see “Capital Structure” on the page 89 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM					
ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Ashish Dhandhania	10.00	5,000	Mr. Yashvardhan Sumit Bajla	10.00	30,87,280
			Ms. Puja Sumit Bajla	10.00	20,56,412
			Palss Properties Private Limited	10.00	2,45,970
Ms. Rashi Dhandhania	10.00	5,000	Castelos Parts Private Limited	10.00	1,49,270
			Danta Resins Private Limited	10.00	1,28,412

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the Emerge Platform of NSE (“**NSE SME**”). Our Company has received an “In-principle” approval from the NSE for the listing of the Equity Shares pursuant to letter dated August 14, 2025. For the purposes of the Offer , the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on September 01, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire “*Disclaimer Clause of SEBI*” beginning on page 290 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): “*It is to be distinctly understood that the permission given by NSE Limited (“NSE”) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.*”

The investors are advised to refer to page no. 292 of the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to “*Risk Factors*” on page 36 of the Prospectus.

CREDIT RATING: Not Applicable

DEBTENTURE TRUSTEE: Not Applicable

IPO GRADING: Not Applicable

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India. Contact No.: +91 93319 26937 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Mr. Pradip Agarwal SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128	 BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India Contact No.: +91 – 22 – 6263 8200; Fax No.: +91 – 22 – 6263 8299 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	 Ms. Nidhi Varun Kumar Company Secretary and Compliance Officer. Address: Office Premises No. 201-C, A- Wing, Poonam Chambers, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai-400018, Maharashtra, India Tel: +91 89793 01531 Email: cs@taurianmps.com Website: www.taurianmps.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

Availability of Red Herring Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.gretexcorporate.com and website of Company at www.taurianmps.com.

Availability of Abridged Prospectus: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.taurianmps.com, www.gretexcorporate.com and www.nseindia.com, respectively.

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Taurian MPS Limited, Book Running Lead Manager: Gretex Corporate Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter “Offer Procedure” on page 314 of the Red Herring Prospectus.

Syndicate member(s): Gretex Share Broking Limited (“GSBL”)

Sub – Syndicate member: Not Applicable

Banker to the Issue/ Sponsor Bank: Axis Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

For TAURIAN MPS LIMITED	
Sd/-	
Mr. Yashvardhan Sumit Bajla	
Designation: Managing Director	
DIN: 09018391	

Taurian MPS Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai on September 01, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.gretexcorporate.com the website of the NSE i.e. www.nseindia.com, and website of our Company at www.taurianmps.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled “Risk Factors” of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act (“the Securities Act”) or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.