

November 13, 2025

To,
The Listing Department,
NSE Limited
Exchange Plaza, Plot No. C/1, G-Block
BKC, Bandra (East)
Mumbai-40051

Dear Sir/ Madam,

Ref: Symbol: Taurian

Sub: Outcome of Board Meeting held on Thursday, November 13, 2025

In Continuation to our letter dated November 10, 2025 we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., November 13, 2025 at. 7:00 p.m. have approved the following:

1. Unaudited standalone Financial Results Along with Limited Review Report for the half-year ended on September 30, 2025;
2. Appointment of Secretarial Auditor — M/s. Verma Ashish & Co., Practicing Company Secretary (C.P. — 22530) has been appointed as Secretarial Auditor of the Company to Conduct Secretarial Audit of the Company for the Financial Year 2025-26.

Accordingly, in terms of Regulation 33 of the SEBI (LODR) Regulation ,2015, we enclose herewith:

1. Statement of Unaudited standalone Financial Results of the company along with Limited Review Report i.e. LRR for the half-year ended on September 30, 2025; and

The Board Meeting held today commenced at 7.00 p m. and concluded at 7.30. p.m.

Kindly take note of the above information.

Thanking You,

Yours faithfully,

For Taurian MPS Limited

Nidhi Varun Kumar
Company Secretary & Compliance Officer

Taurian MPS Limited
 (Formerly Known as Taurian MPS Private Limited)
 CIN: U14200MH2010PLC250083
Balance Sheet as at September 30, 2025

Particulars	Amount in INR (in lakhs)	
	As at Sep 30, 2025	As at March 31, 2025
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	888.32	639.60
(b) Reserves and Surplus	6,553.68	2,790.10
(2) Non-Current Liabilities		
(a) Long Term borrowings	80.62	12.03
(b) Long term provisions	-	23.68
(c) Deferred tax liabilities	42.28	15.43
(3) Current Liabilities		
(a) Short Term Borrowing	844.75	899.09
(b) Trade Payables		
Total Outstanding dues of Micro, Small & Medium Enterprises		-
Total Outstanding dues other than Micro, Small & Medium Enterprises	525.83	2,089.38
(c) Other Current Liabilities	2,049.17	846.47
(d) Short Term Provisions	32.85	0.72
TOTAL	11,017.50	7,316.50
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant & Equipment & Intangible assets		
Tangible Assets	1,223.59	1,234.04
Intangible Assets	37.29	43.14
(b) Other Non Current Assets	37.05	7.91
(2) Current assets		
(a) Inventories	2,881.97	2,582.63
(b) Trade Receivables	2,770.38	3,028.32
(c) Cash and Cash Equivalents	2,036.78	17.54
(d) Short Term Loans and Advances	6.25	6.25
(e) Other Current Assets	2,024.19	396.67
TOTAL	11,017.50	7,316.50

Notes forming part of Financial Statements

For and on behalf of Board of Directors
 Taurian MPS Limited
 CIN: U14200MH2010PLC250083


Yashvardhan Bajla
 Managing Director
 DIN : 09018391
 Place: Mumbai
 Date: November 13, 2025



Taurian MPS Limited
(Formerly Known as Taurian MPS Private Limited)
CIN: U14200MH2010PLC250083

Standalone Statement of Profit & Loss Account for the half year ended September 30, 2025

Amount in INR (in lakhs)

Particulars	For the Half Year Ended			For the Year Ended
	30.09.2025	31.03.2025	30.09.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Audited
I. Revenue from operations	3,228.92	4,332.33	3,020.59	7,352.92
II. Other Income	0.21	16.53	0.31	16.84
Total Revenue	3,229.13	4,348.86	3,020.90	7,369.76
III. Expenses:				
Cost of raw material and components consumed	1,596.77	3,056.84	1,540.63	4,597.47
Increase/Decrease in inventories of finished goods, work in progress and traded goods	369.11	-342.19	378.98	36.79
Employee Benefit Expense	314.96	308.96	244.94	553.90
Financial Costs	65.34	44.91	71.02	115.92
Depreciation & Amortization Expense	86.99	84.84	49.95	134.79
Other Expenses	271.60	418.21	238.18	656.39
Total Expenses	2,704.77	3,571.57	2,523.70	6,095.27
IV. Profit before exceptional and extraordinary items and tax (II-III)	524.36	777.29	497.20	1,274.49
V. Exceptional Items	-	-	-	-
VI. Profit before extraordinary items and tax (IV-V)	524.36	777.29	497.20	1,274.49
VII. Extraordinary Items	-	-	-	-
IV. Profit before tax	524.36	777.29	497.20	1,274.49
V. Tax expense:				
(1) Current tax	130.62	191.14	124.30	315.44
(2) Deferred tax assets/liability	26.85	9.72	-0.41	9.31
(3) (Excess)/Short Provision earlier year taxes	-	13.66	-	13.66
VI. Profit/(Loss) for the year (IV-V)	366.89	562.77	373.31	936.07
VII. Earnings per Equity Shares				
- Basic EPS in Rs. (Face Value of Rs 10/- each)	5.65	8.97	6.07	14.92
- Diluted EPS in Rs. (Face Value of Rs 10/- each)	5.65	8.97	6.07	14.92
Number of Equity Shares fully paid up	88,83,200	63,96,000	63,96,000	63,96,000

Notes forming part of Financial Statements

For and on behalf of Board of Directors
Taurian MPS Limited
CIN: U14200MH2010PLC250083


Yashvardhan Bajla
Managing Director
DIN : 09018391
Place: Mumbai
Date: November 13, 2025



Taurian MPS Limited (Formerly Known as Taurian MPS Private Limited) CIN: U14200MH2010PLC250083		
Cash Flow Statement for the Half Year ended September 30, 2025		
	Amount in INR (in lakhs)	
Particulars	For half year ended Sept 30, 2025	Year ended March 31, 2025
A Cash Flow from Operating Activities		
Profit before tax	524.36	1,274.49
Adjustments for:		
Depreciation and amortization	86.99	134.79
(Gain)/Loss on sale of fixed assets	-	-15.72
Interest Income	-	-0.99
Sundry Balance W/off	-	-0.04
Interest Expenses	65.34	115.92
(Excess) / Short Provision earlier year taxes	-	-13.66
Provision for Employee Benefit Expenses	8.45	16.38
Operating profit before working capital changes	685.14	1,511.17
Working capital changes:		
(Increase)/Decrease in Trade Receivables	257.94	-1,377.53
(Increase)/Decrease in other current assets	-1,627.52	-188.65
(Increase)/Decrease in Inventories	-299.34	-1,353.26
Increase/(Decrease) in Long term provision	-23.68	-
(Increase)/Decrease in other Non - current assets	-29.15	3.04
(Increase)/Decrease in Short Term loans & Advances	-0.00	63.53
Increase/(Decrease) in Trade payables	-1,563.70	1,114.90
Increase/(Decrease) in Short Term Provisions	23.68	-
Increase/(Decrease) in Other current liabilities	1,202.70	588.23
Cash generated from / (used in) operations	-1,373.93	361.43
Direct taxes paid (Net of refunds)	-130.62	-315.39
Net cash generated from / (used in) operating activities (A)	-1,504.55	46.04
B Cash Flow from Investing Activities		
(Purchase) of Property, Plant & Equipment	-70.70	-695.40
Proceeds from Sale of Property, Plant & Equipment	-	26.75
Net cash generated from / (used in) investing activities (B)	-70.70	-668.65
C Cash Flow from Financing Activities		
Interest Expenses	-65.34	-115.92
Proceeds/(Repayment) of Short-term borrowings	-54.35	181.88
Proceeds/(Repayment) of Long-term borrowings	68.59	12.03
Proceeds from issuance of share capital (Net of IPO expenses)	3,645.58	550.44
Interest Income	-	0.99
Net Cash generated from / (used in) financing activities (C)	3,594.49	629.42
Net (decrease)/increase in cash and cash equivalents (A+B+C)	2,019.24	6.81
Cash and Cash Equivalents at the start of the year	17.54	10.73
Cash and Cash Equivalents at the close of the year	2,036.78	17.54
Composition of cash and cash equivalents:		
Cash in hand	14.52	15.10
Balances with scheduled banks in current accounts	2,022.26	2.44
	2,036.78	17.54

For and on behalf of Board of Directors
Taurian MPS Limited
CIN: U14200MH2010PLC250083

Yashvardhan Bapat
Managing Director

DIN : 09018391

Place: Mumbai

Date: November 13, 2025

Taurian MPS Limited

(Formerly Known as Taurian MPS Private Limited)

CIN: U14200MH2010PLC250083

Notes to Unaudited financials results for the half year ended September 30, 2025

1. The above unaudited financial results were reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on November 13, 2025.
2. The results for the half year ended September 30, 2025 have been reviewed by the Statutory Auditors of the Company in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations").
3. These financial results have been prepared in accordance with the recognition and measurement principles prescribed under the Accounting Standards (AS) notified under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder, and other accounting principles generally accepted in India.
4. The Earnings Per Share (EPS) has been computed in accordance with Accounting Standard (AS) 20 – Earnings Per Share. EPS for the half year ended September 30, 2025 is not annualised.
6. During the period, the Company has completed Initial Public Offering (IPO) of Rs. 4,253.11 lakhs (Fresh Issue) comprising of 24,87,200 equity shares of Rs. 10 each at an issue price of Rs.171 per share. The equity shares of the Company have been listed on SME platform of NSE Emerge (hereinafter referred as "Stock Exchange") w.e.f September 16, 2025.
7. The figures of previous period/ year have been re-grouped or re-arranged or re-classified wherever considered necessary to make them comparable with current periods classification.
8. The comparative financial information for the half year ended September 30, 2024 has been presented based on the management certified financial statements and have not been subjected to any audit or review. The figures for the half year ended March 31, 2025 are the balancing figures between the figures for the full financial year and figures for the half year ended September 30, 2024.

9. The utilisation of IPO proceeds as per the object clause of the Prospectus is as under:

Object of the Issue	Total amount allocated as per Prospectus	Unutilized upto Sept 30, 2025	Utilization upto Sept 30, 2025
Acquisition of Machineries and Equipments	606.74	606.74	-
Acquisition of Equipments for R & D	195.48	195.48	-
General Corporate Purpose	470.98	470.98	-
Working Capital	2,260.00	748.30	1,511.70
Total Balance of Funds as at Sept 30, 2025	3,533.20	2,021.50	1,511.70

For and on behalf of Board of Directors

Taurian MPS Limited

CIN: U14200MH2010PLC250083



Yashvardhan Bajaj

Managing Director ★

DIN : 09018391

Place: Mumbai

Date: November 13, 2025

Independent Auditor's Review Report on half year Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**Review Report to
The Board of Directors
Taurian MPS Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Taurian MPS Limited** ("the Company") for the half year ended September 30, 2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Generally Accepted Accounting Principles (AS 25) "Interim Financial Reporting" and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that may be identified in an audit. We have not performed an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B D G & Co LLP**
Chartered Accountants
ICAI Firm Registration Number: 119739W / W100900



Nikhil Rathod
Partner
Membership Number: 161220
UDIN: 25161220BMHCCM5139
Place: Mumbai
Date: November 13, 2025



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