

YATIN SANGANI & ASSOCIATES
Company Secretaries
Mob No. 9167102092 Email: yatinysangani@gmail.com
Peer Review Firm

To,
The Board of Directors
Taurian MPS Limited
Address: Office Premises No. 201-C, A- Wing,
Poonam Chambers, Shivsagar Estate, Dr. Annie Besant Road,
Worli, Mumbai, Maharashtra, India – 400018

Dear Sir,

Sub: Certificate from Practicing Company Secretary to Taurian MPS Limited pursuant to Regulation 163(2) contained in Chapter V (Preferential Issue) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, for the proposed preferential issue of equity warrants convertible into equity shares of the Company.

We, Yatin Sangani & Associates, Practicing Company Secretaries, have verified the relevant records and documents of Taurian MPS Limited having CIN: U14200MH2010PLC250083 with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

1. In terms of Chapter V (Preferential Issue) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Taurian MPS Limited ("the Company") shall obtain the consent of its members for approving the proposed preferential issue of up to 8,48,800 (Eight Lakh Forty-Eight Thousand Eight Hundred only) Fully Convertible Warrants ("Warrants"), each Warrant convertible into or exchangeable for 1 (one) fully paid-up Equity Share of face value of Rs. 10/- (Rupees Ten only) each, at any time within a period of 18 (eighteen) months from the date of allotment, at a price of Rs. 419/- (Rupees Four Hundred Nineteen only) per Warrant (including a premium of Rs. 409/- (Rupees Four Hundred Nine only) per Warrant, as determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, 2018. The preferential issue shall be made to the persons mentioned in **Annexure I** to this certificate.
2. In terms of Chapter V (Preferential Issue) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Taurian MPS Limited ("the Company") shall obtain the consent of its members for approving the proposed preferential issue of up to 5,94,400 (Five Lakh Ninety-Four Thousand Four Hundred Only) fully paid-up Equity Shares, at an issue price of Rs. 419/- (Rupees Four Hundred and Nineteen) including a premium of Rs. 409/- (Rupees Four Hundred and Nine Only) per equity share of the face value of Rs 10/- (Rupees Ten Only) per Warrant, as determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, 2018. The preferential issue shall be made to the persons mentioned in **Annexure II** to this certificate

Add: 74, Kishorbhuvan, C P Tank, V P Road, Mumbai – 400004

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2. The proposed preferential issue is being made in compliance with SEBI Chapter V (Preferential Issue) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

For Yatin Sangani & Associates,
Company Secretaries
Firm U.I.N. - I2019MH2011200



Yatin Sangani
Proprietor
ACS - 33246
COP - 22681
UDIN: A033246H001256798

Date: 27.08.2026
Place: Mumbai

Add: 74, Kishorbhuvan, C P Tank, V P Road, Mumbai - 400004

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ANNEXURE I

Sr. No.	Name of the Proposed Allottee	Category (Promoter & Promoter Group/Public)	No. of Warrants	Amount in Rupees (up to)
1	Yashvardhan Sumit Bajla	Promoter	1,66,400	6,97,21,600
2	Puja Sumit Bajla	Promoter	1,66,400	6,97,21,600
3	Devavardhan Bajla	Public*	1,67,200	7,00,56,800
4	Gretex Industries Limited	Public	1,88,800	7,91,07,200
5	Jagdish Narendra Bhanushali	Public	4,000	16,76,000
6	Abhishek S Bhutra	Public	24,800	1,03,91,200
7	PKS Properties Private Limited	Public	20,000	83,80,000
8	Milind Bhagchand Bafna	Public	20,000	83,80,000
9	Sarang Choudhary	Public	4,800	20,11,200
10	Jenuine Advisory Pvt Ltd	Public	9,600	40,22,400
11	Gangour Investments	Public	4,800	20,11,200
12	Finwinora Financial Services LLP	Public	9,600	40,22,400
13	PAS Finance and Trade Pvt Ltd	Public	14,400	60,33,600
14	Faraday Test and Research Lab Private Limited	Public	20,000	83,80,000
15	Deepa Jain	Public	20,000	83,80,000
16	Ankit Sonkhiya	Public	3,200	13,40,800
17	Inter Globe Finance Ltd	Public	4,800	20,11,200
	Total		8,48,800	35,56,47,200

*Post allotment of warrants the allottee will be categorized under Promoter Group



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ANNEXURE II

Sr. No.	Name of the Proposed Allottee	Category (Promoter & Promoter Group/Public)	No. of Equity Shares	Amount in Rupees (up to)
1	Echjay Industries Private Limited	Public	1,00,000	4,19,00,000
2	Antariksh Modi	Public	24,000	1,00,56,000
3	1008 Bharat Growth Fund-I	Public	24,000	1,00,56,000
4	Vision Trimpex Limited	Public	30,400	1,27,37,600
5	Bright Business Services Pvt Ltd	Public	30,400	1,27,37,600
6	APT Real Estates Private Limited	Public	36,000	1,50,84,000
7	Utsav Pramodkumar Shrivastav	Public	24,000	1,00,56,000
8	Tushar Agencies Pvt Ltd	Public	24,000	1,00,56,000
9	Shakti Mehul Gandhi	Public	14,400	60,33,600
10	Nikhil Santosh Oswal	Public	12,000	50,28,000
11	Street Smart Opportunities Fund	Public	12,000	50,28,000
12	Shivalik Capital	Public	12,000	50,28,000
13	Pinki Kataria	Public	10,400	43,57,600
14	Jagdish Narendra Bhanushali	Public	5,600	23,46,400
15	Rashmi Bajaj	Public	4,800	20,11,200
16	Abhishek S Bhutra	Public	24,800	1,03,91,200
17	PKS Properties Private Limited	Public	30,400	1,27,37,600
18	Milind Bhagchand Bafna	Public	30,400	1,27,37,600
19	Sarang Choudhary	Public	7,200	30,16,800
20	Jenuine Advisory Pvt Ltd	Public	14,400	60,33,600
21	Gangour Investments Limited	Public	7,200	30,16,800
22	Finwinora Financial Services LLP	Public	14,400	60,33,600
23	PAS Finance and Trade Pvt Ltd	Public	21,600	90,50,400
24	Aagman Advisory LLP	Public	5,600	23,46,400
25	Faraday Test And Research Lab Private Limited	Public	30,400	1,27,37,600
26	Deepa Jain	Public	30,400	1,27,37,600
27	Rita Vijay Shah	Public	2,400	10,05,600
28	Ankit Sonkhiya	Public	4,000	16,76,000
29	Inter Globe Finance Ltd	Public	7,200	30,16,800
	Total		5,94,400	24,90,53,600



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